

July 27, 2023

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051

SYMBOL: BIRET

Subject: Outcome of the meeting of the Issue Committee of the Board of Directors of Brookprop Management Services Private Limited, the manager of Brookfield India Real Estate Trust held on Thursday, July 27, 2023

We wish to inform you that subsequent to the approval of the unitholders of Brookfield India Real Estate Trust ("**Brookfield India REIT**") at the meeting held on Monday, June 12, 2023, for, *inter-alia*, raising of funds through an institutional placement(s) of units of Brookfield India REIT in one or more placements (the "**Issue**"), the Issue Committee of the board of directors of Brookprop Management Services Private Limited, the manager to Brookfield India REIT ("**Manager**"), at its meeting held today, i.e., July 27, 2023, through audio-visual electronic communication has, *inter-alia*:

1. Took note of the letter dated July 27, 2023, from BSREP II India Office Holdings II Pte. Ltd. (a member of the Sponsor Group) expressing their support towards the closure of the acquisitions of Kairos Property Managers Private Limited and Candor Gurgaon One Realty Projects Private Limited ("**Acquisitions**"), pursuant to which its affiliates are willing to subscribe to further units of Brookfield India REIT for an aggregate amount ranging from ₹ 8,000 million to ₹11,000 million, in accordance with applicable law (as part of the funding for the Acquisitions).
2. Approved the opening of the Issue today, i.e., July 27, 2023 for receiving bids, in accordance with the provisions of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including any applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time;
3. Approved and adopted the Preliminary Placement Document dated July 27, 2023 and the application form in connection with the Issue;
4. Approved the floor price of ₹ 265.79 per unit and the relevant date for the Issue as July 27, 2023, in the manner mentioned below.

We also wish to inform you that on the '**Relevant Date**' for the purpose of the Issue in terms of the provisions of the master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/116 dated July 6, 2023 issued by the Securities and Exchange Board of India, the floor price in respect of the Issue based on the pricing formula as prescribed under the above said circular and Guidelines as approved by the Issue Committee is ₹ 265.79 per unit.

Further, we wish to inform you that a meeting of the Issue Committee of the Manager is scheduled to be held on August 01, 2023, through audio-visual electronic communication, *inter-alia*, to consider and approve the issue price for the units to be issued pursuant to the Issue.

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: Candor TechSpace, IT/ITES SEZ, Tower 5A, Tikri, Sector 48, Gurugram

T: 0124-3821400; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Brookfield

India Real Estate Trust

We also wish to inform you that the trading window will continue to remain closed in terms of the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015, circulars issued by the stock exchanges and Policy on unpublished price sensitive information and dealing in units of Brookfield India Real Estate Trust for all the Designated Persons and their relatives until the expiry of 48 hours post announcement of the allotment of units in the Issue or until the window is opened by the compliance officer, whichever is later.

You are requested to take the above information on record.

Thanking You.
Yours Faithfully,

For **Brookprop Management Services Private Limited**
(as a manager of Brookfield India Real Estate Trust)

Saurabh Jain
Company Secretary & Compliance Officer
Cc: Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

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